

# Hospice Giving Foundation, Hayashi Wayland, & Union Bank *present*

## Understanding the New Tax Law

A Workshop on Changes and Strategies for Charitable Giving



### Cost

COMPLIMENTARY

REGISTRATION IS REQUIRED | SEATING IS LIMITED

RSVP by Monday, June 25th

[hospicegiving.org/event/tl](http://hospicegiving.org/event/tl) or 831.333.9023

WEDNESDAY, JUNE 27, 2018

9:00 AM - 10:30 AM

HOSPICE GIVING FOUNDATION

80 GARDEN CT. | SUITE 201 | MONTEREY, CA

HGFOUNDATION

### WORKSHOP OVERVIEW

Panelists will discuss and explain:

- Panelists will discuss and explain:
- Background of the 2017 Tax Cuts and Jobs Act (TCJA)
- How the new laws affect your charitable giving
- Strategies for increasing charitable deductions
- What really matters: why you give

### PRESENTERS

#### Craig L. Henton

Vice President and Senior Trust Officer, Union Bank

#### Rob Lee

Certified Public Accountant and Partner, Hayashi Wayland

#### Autumn J. Rossi

Certified Public Accountant and Partner, Hayashi Wayland

### WELCOME & COMMENTS HOSPICE GIVING FOUNDATION

**Siobhan Greene**, President/CEO

**Deborah Howitt**, Director of Philanthropy & Planned Gifts



HAYASHI | WAYLAND



Craig L. Henton



Rob Lee



Autumn J. Rossi



Siobhan Greene



Deborah Howitt