

# Hospice Giving Foundation, Hayashi Wayland, Union Bank and Fenton & Keller *presents*

## Planning for Peace of Mind

A seminar on Financial Considerations, Legal Decision Making, and the Roles of Agents



**SATURDAY, MAY 19, 2018**  
**9:00 AM - 12:00 PM**  
**HOSPICE GIVING FOUNDATION**  
**80 GARDEN CT. | SUITE 201 | MONTEREY, CA**

**HGFOUNDATION**

### Cost

COMPLIMENTARY

**REGISTRATION IS REQUIRED | SEATING IS LIMITED**

**RSVP by Wednesday, May 16th**

[hospicegiving.org/event/ppm](http://hospicegiving.org/event/ppm) OR 831.333.9023

### SEMINAR OVERVIEW

Panelists will discuss and explain:

- Common legal terms, forms, and tools
- Legal permissions and access to information
- Considerations when selecting a trustee or agent
- The role of varied professionals
- How you can prepare to be a trustee or executor



**HAYASHI | WAYLAND**



### PRESENTERS

Scott Brubaker, CFA, Hayashi Wayland

Troy Kingshaven, Attorney at Law, Fenton & Keller

Craig L. Henton, Vice President and Senior Trust Officer Trust and Estate Services, Union Bank

Kris Toscano, Certified Public Accountant, Hayashi Wayland

### MODERATOR

Siobhan Greene, CEO, Hospice Giving Foundation



Scott Brubaker



Troy Kingshaven



Craig L. Henton



Kris Toscano



Siobhan Greene