



**Hospice Giving Foundation**  
**TIN: 94-2404634**

## **Electronic Stock Transfer Instructions**

### **Wells Fargo Advisors**

First Clearing, LLC  
1 N. Jefferson Av.  
St. Louis, MO 63103

Local Address:

26135 Carmel Rancho Blvd., Suite 200  
Carmel, CA 93923

Broker Contact:  
Andrew Lowe  
andrew.r.lowe@wfadvisors.com  
831-622-4775

Broker Liaison:  
Diane Simi

**DTC# 0141**  
**Account # 2068-1143**

**SAMPLE OF A LETTER OF INSTRUCTION TO BROKER TO TRANSFER STOCK TO  
HOSPICE GIVING FOUNDATION**

*Donor Name(s)*

*Address*

*Telephone Number*

Date

Name of Broker

Financial Institution/Company

Address

**Re: Letter of Instruction to transfer securities**

Dear \_\_\_\_\_:

I wish to irrevocably contribute \_\_\_\_\_ shares of \_\_\_\_\_ stock to Hospice Giving Foundation as a gift for [choose one]:

€ *General Operations/Unrestricted*

€ \_\_\_\_\_ *(specify purpose)*

Please transfer these shares as soon as possible, but no later than (specify date) \_\_\_\_\_ from my Account # \_\_\_\_\_ to Hospice Giving Foundation's Account:

**Wells Fargo Advisors**

**DTC # 0141**

**Account # 2068-1143**

**Account Name: Hospice Giving Foundation**

If there are any questions about this transfer of stock, please call me at \_\_\_\_\_ (phone number). Thank you for your prompt attention to this request.

\_\_\_\_\_  
Signature/Donor Name

\_\_\_\_\_  
Signature/Donor Spouse if applicable

cc: Hospice Giving Foundation  
80 Garden Court, Suite 201  
Monterey, CA 93940

**SAMPLE OF DONOR GIFT NOTIFICATION LETTER TO HOSPICE GIVING FOUNDATION**

*Donor Name(s)*

*Address*

*Telephone Number*

Date

Siobhan Greene  
CEO/President  
Hospice Giving Foundation  
80 Garden Ct., Suite 201  
Monterey, CA 93940

Dear Ms. Greene:

I wish to provide support to Hospice Giving Foundation. Therefore, I have instructed my broker to irrevocably transfer \_\_\_\_\_ shares of \_\_\_\_\_ stock to Hospice Giving Foundation on or before \_\_\_\_\_ (date).

The gift is to be used for [choose one]:

€ *General Operations/Unrestricted*

€ \_\_\_\_\_ *(specify purpose)*

Please issue a gift receipt as follows:

*Donor name(s)*

*Donor Address*

*Email*

I do/do not wish this gift to remain anonymous.

If there are any questions about the designation of this gift or the transfer of stock, please call me/us at \_\_\_\_\_ (phone number).

Sincerely,

\_\_\_\_\_  
Signature/Donor Name

\_\_\_\_\_  
Signature/Donor Spouse if applicable